

To致: Delta Asia Securities Limited 滙業證券有限公司 (CE No.中央編號: AAW265)

Structured Products Trading Instruction 結構性產品交易指示

Client Name 客戶姓名: _____ Account Number 賬戶號碼: _____

PI 專業投資者 : Yes / No	Knowledge of Structured Products : Yes / No 對結構性產品的知識	Risk Tolerance Level : 風險承受能力 (1-5)
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(1) Subscription Details 認購詳情

Please apply on my/our behalf to the relevant Issuer to subscribe for: 請以本人/吾等名義向有關發行商申請認購:

Trade Date 交易日期			Type 類別	
<input type="checkbox"/> Equity Linked Notes (ELN) 股票掛鈎票據	<input type="checkbox"/> Fixed Coupon Notes (FCN) 固定票息票據		<input type="checkbox"/> TwinWin SFN 雙贏式鯊魚鮪票據	
Issuer 發行商				
ISIN Code 國際證券識別碼				
Currency 貨幣				
Nominal Value 面值				
Underlying Asset / Stock & Code 標的資產/股票及代號				
Underlying Asset / Stock Denominated Currency 標的資產/ 股票計價貨幣				
Initial Price (Spot) 現貨價格				
Strike Level 履約價(%)				
KO Type 自動提前出場類別				
Upper KO Barrier (SFN) 上限自動提前出場價(%)		KI Barrier (FCN) 下限價(%)		
Lower KO Barrier (SFN) 下限自動提前出場價(%)		Min Redemption Level (SFN) 最低贖回水平		
KO Barrier Price (FCN) 自動提前出場價(%)		Participation Rate (SFN) 參與率(%)		
ELN Annualized Yield 年報酬率 (after commission 計算佣金之後) / FCN Coupon Rate 年化配息率(%)		SFN Rebate Rate / Coupon Rate 紅利率/配息率(%)		
Commission 佣金(%)				
Note / Trade Price 價格 (%)	(before commission 計算佣金之前):			
	(after commission 計算佣金之後):			
Days 天期/Tenor 投資期		Settlement Date 交割日		
Fixing Date 評價日		Maturity Date 到期日		

Disclosure of Product Sales Information 產品銷售資料披露

I/We fully understand the product investment risk explained by Delta Asia and confirm that I/we wish to proceed with this transaction.

本人/吾等透過滙業說明充分了解產品相關投資風險，並確認進行上述交易。

1. Capacity and Affiliation 身份及聯屬關係

Delta Asia is acting as your agent and not as principal. 滙業作為你的代理，而非主事人。

Product Issuer 產品發行者

All other issuers are third party issuers which are not Delta Asia group companies and are therefore not affiliated with Delta Asia. The Delta Asia group companies may take on advisory or other administrative roles with issuer entities, for which they may receive remuneration. 所有其他發行人為第三方發行人，並不屬於滙業集團，因此與滙業國際沒有聯屬關係。滙業國際或其他集團公司可能擔任發行人機構的顧問或其他行政角色，並可能為此收取報酬。

2. Benefits 收益

Explicit remuneration 明確收取報酬

Delta Asia and/ or any of its associates is entitled to receive an initial charge up to _____ (%) of the subscription amount. 滙業及/或其任何有聯繫者有權將根據分銷合約而收取高達上述認購金額 _____ (%) 的分銷收益。

Non-explicit remuneration 非明確收取報酬

Delta Asia and/ or any of its associates is entitled to receive non-explicit monetary benefits from the origination and distribution of the Product which is issued by it or any of its associates. 滙業及/或其任何有聯繫者有權從供應及分銷本身或其任何有聯繫者發行的產品中取得非明確金錢收益。

Monetary benefits received are not quantifiable 不可量化的金錢收益

Delta Asia and/ or any of its associates is entitled to receive commission or other fees from the Product Issuer for the distribution of the Product. 滙業及/或其任何有聯繫者有權就分銷產品從產品發行人收取佣金或其他費用。

Non-monetary benefits 非金錢收益

Delta Asia and/ or any of its associates is entitled to receive non-monetary benefits from a Product Issuer for distribution of the Product. 滙業及/或其任何有聯繫者有權者就分銷產品從產品發行人取得非金錢收益。

◆ The trading profit we obtain in this Transaction is capped at 3% of the notional amount.

我們在本次交易中獲得的交易利潤上限為面值的 3%。

3. Discount of Fees and Charges: Delta Asia may offer a discount on fee and charges to applicants for the product subscription from time to time in accordance with the terms and conditions in the applicable promotion material and the investment amount. 費用與收費折扣；滙業可不時按照申請人為買入產品的投資金額以及適用的宣傳資料中的條款和條件，提供費用及收費折扣。

Declaration by the Client 客戶聲明

1. I/We understand that investment involves risk. Past performance is no guide to future performance. I/We understand that the price of product investment and the income from them can fluctuate and are not guaranteed, it may incur losses and even become valueless. 本人/吾等明白投資涉及風險。過往表現不可視作未來表現的指標。本人/吾等明白投資產品的價格及自投資產品所獲取的收益可升亦可跌，投資可能會招致虧損，甚至變成毫無價值。

2. I/We understand and accept that the underlying asset of the Product is subject to risks, including but not limited to credit risk, market risk, liquidity risk, tax risk, currency risk, interest rate risk, legal risk, emerging market risk etc. 本人/吾等明白並願意承擔本產品標的物之相關風險，當中包括但不局限於信貸風險、市場風險、流動性風險、稅務風險、外匯風險、利率風險、法律風險、新興市場風險等。

3. I/We understand the relevant fees, charges and expenses incurred from this instruction. 本人/吾等清楚明白及願意承擔因此指示所產生的相關費用、收費及支出。

4. I/We hereby confirm that the risk disclosure statements have been provided in the language of my/our choice (English or Chinese); and I/we have been invited to read such risk disclosure statements, to ask questions and to take independent advice if I/we wish. 本人/吾等確認已按照本人/吾等選擇的語言(英文或中文)獲提供風險披露聲明、提出問題及徵求獨立的意見。

5. I/We have read all relevant and latest offering documents, including but not limited to, the relevant prospectus and/or its summary, the relevant Product Key Facts Statements (if applicable), and understand and agree to the terms set out in such

- offering documents. I/ We am/are fully aware of and understand the terms set out in the offering documents, including but not limited to the risks of investing in the Product and the Disclosure of Product Sales Information. I/We fully understand the product structure, investment tenor, obligations and the consequences of early redemption (for capital guaranteed/ secured investment products), risk and returns associated with the Investment Products and confirm that I/we wish to proceed with my/ our subscription at my/our risks on my/own judgment and decision. 本人/吾等已閱讀所有相關及最新版本銷售文件，包括但不限於有關的招售書及/或其簡介以及有關的產品資料概要(如適用)，並明白及同意該等銷售文件的條款。本人/吾等已充分知悉及理解銷售文件所載條款，包括但不限於有關投資風險及產品銷售資料披露。本人/吾等完全明白該投資產品的產品結構、投資年期、責任及提早贖回的後果(就保本/有抵押投資產品而言)、風險及回報，並確認本人/吾等以本人/吾等擬依照本人/吾等的判斷及決定進行本人/吾等的認購。
6. I/We understand that Delta Asia is not making, and has not made, any representation whatsoever as to the Investment Products; and I/we confirm that I/we have not only relied on views or advice or explanation of Delta Asia, or its other associated companies in assessing the merits, risks and suitability of the Investment Products. This acknowledgement applies to this Subscription Form and to any future transactions in relation to Investment Products. 本人/吾等清楚明白滙業並無對本投資產品正在作出或已作出任何陳述。本人/吾等確認本人/吾等並非單獨倚靠滙業或其關連公司所作的任何意見或解釋評核本投資產品的優點、風險及適合性。本確認適用於本投資產品的認購表格及將來有關本投資產品的任何交易。
7. I/We understand that the offering documents are not intended to provide, and must not be relied upon for, tax, legal or accounting advice, a credit or other evaluation of the Investment Products nor as assurance or guarantee as to the expected return (if any) of the Investment Products; I/we should consult my/our tax, legal, accounting, investment, financial and/or other advisors. 本人/吾等清楚明白本投資產品的所有銷售文件並非意圖提供及絕對不能倚靠作為任何稅務、法律或會計建議、信貸或本基金的其他估值，亦不能作為本投資產品預期回報(如有)的保證及擔保。本人/吾等應徵詢本人/吾等的稅務、法律、會計、投資、財務和/或其他顧問意見。
8. I/We confirm that the acceptance of my/our application for subscription together with the subscription monies will not breach any applicable money laundering and terrorist financing laws and regulations and I/we undertake to provide verification of my/our identity reasonably satisfactory to Delta Asia, the Investment Manager, the Administrator, the Custodian, or any of their agents, employees or delegates promptly on request. Delta Asia, the Investment Products, the Investment Manager, the Administrator, the Custodian, or any of their agents, employees or delegates shall be held harmless and indemnified by me/us against any loss arising from the failure to process this application if such information as has been required from me/us has not been provided by me/us. 本人/吾等確認接受本人/吾等的認購申請以及認購款項將不會違反任何適用的洗黑錢及恐怖分子資金籌集法例及規則，而本人/吾等承諾於被要求提供被滙業視為合理合理信納之身份核實證明時應盡快提供給滙業、投資經理、管理人、託管人或該等人士的代理人、職員或受委託者。倘若本人/吾等未能按要求提供本人/吾等的有關資料，而導致任何因無法處理本申請而產生的損失，本人/吾等將需給予滙業、本投資產品、基金經理、管理人、託管人、或該等人士的代理人、職員或受委託者充分的彌償，以使其免受任何損害。
9. I/We agree that the information supplied on this Subscription Form and otherwise in connection with my/our subscription for Units may be held by Delta Asia, and/or the Registrars, Agent and will be used for the purpose of processing my/our subscription and investment in the Investment Products and completing the Register of the Investment Products, and may be used in any matters relating to my/our holding of Units (including the mailing of reports or notices). My/our information may also be used by its affiliates for compiling a marketing database or for the dispatch of information on other products or services of its affiliates to me/us and that all such information may be retained after my/our Units have been redeemed. 本人/吾等同意本認購表格上所提供之資料及其他有關本人/吾等認購投資產品單位之資料可能被滙業及/或過戶登記處或代理人保存，並被用作處理本人/吾等對本投資產品之認購及投資以及填寫本投資產品之單位持有人名冊，並可能被用作有關本人/吾等持有投資產品單位之任何事宜(包括郵寄報告或通知書)。本人/吾等之資料亦可能被其關連人士用作編製市場推廣資料庫或用作向本人/吾等派發其關連人士之其他產品或服務之資料，而於本人/吾等贖回投資產品單位後，該等資料仍可能被保留。
10. I/We agree that Delta Asia may disclose the information supplied on this Subscription Form to the Auditors, Trustee, the Service Provider, the Registrar and Delta Asia, including any of their directors, officers, employees, agents, holding or subsidiary companies or affiliates or to any third party employed to provide administrative or other services and/or to any regulatory authority entitled thereto by law or regulation (whether statutory or not). 本人/吾等同意滙業可將本認購表格所提供之資料披露予核數師、受託人、服務供應商、過戶登記處及滙業，包括其任何董事、行政人員、僱員、代理人，控股或附屬公司或關連人士或受聘提供行政或其他服務之第三方，及/或法律或法規賦予有關權力之任何監管機構(無論法定與否)。
11. I/We agree to take the full responsibility and obligation to subscribe the Investment Products once I/we have signed this order form. I/We agree to indemnify Delta Asia from any and all liabilities, claims, penalties, costs and expenses resulting from my/our failure to meet such obligation. 本人/吾等同意簽署此認購表格後，對買入本投資產品負有全部責任及義務。本人/吾等願意承擔所有因本人/吾等未能履行該等責任而為滙業所帶來的任何以及所有負債、索償、罰款、成本以及支出。

12. I/We consent to the rights reserved by Delta Asia in declining any instruction and hereby confirm that Delta Asia shall not be liable for any losses incurred in relation to any order. 本人/吾等同意滙業保留拒絕任何交易要求的權利，並確認滙業並不就有關任何交易指示所產生的損失負責。
13. I/We acknowledge that no switching/redemption request will be accepted by Delta Asia if a previous order remains outstanding. 本人/吾等明白若之前的任何交易要求尚未完成，滙業將不會接受任何轉換或贖回的交易要求。
14. I/We declare that I/we am/are NOT citizen(s) or resident(s) or tax resident(s) of the United States of America. 本人/吾等聲明本人/吾等並非美國公民或為美國居民或為美國稅務居民。

Client Signature 客戶簽署：

Client Name 客戶姓名：

Date (dd/mm/yy) 日期 (日/月/年)：

***Trading instruction cut-off time at 2:30 p.m. 交易指示截止時間為下午2:30**

To Be Completed by Licensed Person of Delta Asia 滙業持牌人完成

I confirm that I have verbally invited in Chinese or English as preferred by the applicant(s) to read the above sales related information, explain Risk Disclosure Statement and invite the applicant(s) to ask questions about the content of such information and, if needed, seek independent advice. 本人確認已以口頭方式邀請申請人按其所選擇的語言 (中文或英文) 閱讀上述銷售相關資料、向申請人解釋有關風險披露聲明及邀請申請人就該等資料的內容提出問題並在有需要時徵求獨立意見。

Name of Licensed Person 持牌人姓名：

SFC CE No. 中央編號：

Signature of Licensed Person 持牌人簽署：

Date 日期：

For Internal Use Only 只限內部填寫

	S.V. by CS:	RO:	Order Execution:	Maker	Checker:
Signature					
Name					
Date					