

Professional Investor Assessment Form

專業投資者評估表格

Delta Asia Securities Limited (“DAS”) is licensed to carry on Type 1, Type 2, Type 4, Type 5 and Type 9 regulated activities (Cap.571) (CE No. AAW265).

滙業證券有限公司(“滙業證券”)獲准從事第一類, 第二類, 第四類, 第五類及第九類受規管活動 (中央編號: AAW265)

Delta Asia Securities Limited

滙業證券有限公司

Assessment for clients who fulfill the definition of “professional investor” under paragraph 15 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (“the Code”) and the Securities and Futures (Professional Investor) Rules (“the PI Rules”). 評估客戶是否符合《證券及期貨事務監察委員會持牌人或註冊人操守準則》(“操守準則”) 第 15 段及《證券及期貨(專業投資者)規則》(“專業投資者)規則”) 所定所界定「專業投資者」的資格。

Name of Client 客戶名稱	
Account Type 戶口類別	Account No. 戶口號碼
<input type="checkbox"/> Individual Account 個人戶口 <input type="checkbox"/> Corporate Account 公司戶口	

Please complete below and tick in the appropriate box(es) and provide relevant supporting documents

請在適當方格內加上 ✓ 號並提供有關證明文件

(I) Assessment Criteria 評估準則	Asset and Other Proof 資產及其證明 (Please provide supporting document(s) (請提供證明文件)
<p>(1) Individual Client 個人客戶</p> <p><input type="checkbox"/> An individual, either alone or with any other persons (including your associates: the spouse or any child) on a joint account, having a portfolio of not less than HK\$8 million (or its foreign currency equivalent) 個人、單獨或其他人(包括其有聯繫者: 配偶或其子女) 於某聯權共有帳戶擁有不少於港幣 8 百萬港元 (或等值外幣) 的投資組合。</p>	<p><input type="checkbox"/> Copy of Certificate issued by auditor or a certified public accountant within 12 months before the date of this assessment ; or 在此項評估前 12 個月內由核數師或會計師發出的證明書之副本; 或</p> <p><input type="checkbox"/> Copy of Custodian statements issued by authorized institutions or licensed corporations within 12 months before the date of this assessment 在此項評估前 12 個月內由認可機構或持牌機構發出的保管人結單之副本; 或</p> <p><input type="checkbox"/> Copy of a public filing submitted by or on behalf of the individual within the past 12 months; or 12 個月內由或代表該個人呈交的公開檔案之副本;或</p> <p><input type="checkbox"/> Others 其他:</p>
<p>(2) Trust Corporation 信託法團</p> <p><input type="checkbox"/> A trust corporation having been entrusted under the trust or trusts of which it acts as a trustee with total assets of not less than HK\$40 million at the relevant date 任何信託法團, 擔任一項或多於一項信託的信託人, 而在該項或該等信託下獲託付的總資產在有關日期不少於港幣 4 千萬。</p>	<p><input type="checkbox"/> Copy of the most recent audited financial statements prepared within 16 months; OR 在前 16 個月內發出的最近期的經審計的財務報表之副本; 或</p> <p><input type="checkbox"/> Copy of one or more audited financial statements, each being the most recent audited financial statements, prepared in respect of the trust or any of the trusts within the previous 16 months; OR 就該項信託或該等信託中任何一項信託, 在前 16 個</p>

	<p>月內擬備的一份或多於一份屬最近期的經審計的財務報表之副本；或</p> <p><input type="checkbox"/> Copy of one or more custodian statements issued to the trust corporation in respect of the trust or any of the trusts within the previous 12 months. 就該項信託或該等信託中任何一項信託並在前 12 個月內發給該信託公司的一份或多於一份保管人結單之副本。</p>
<p>(3) Corporation or Partnership 公司或合夥</p> <p><input type="checkbox"/> A corporation or partnership having a portfolio of cash and/or securities of at least HK\$8 million (or its foreign currency equivalent) OR total assets of at least HK\$40 million (or its foreign currency equivalent) at the relevant date or as ascertained from the requested documents. 擁有的現金及/或證券投資組合在有關日期不少於港幣 8 百萬或等值外幣或擁有的總資產不少於港幣 4 千萬或等值外幣的公司或合夥。</p>	<p><input type="checkbox"/> Copy of the most recent audited financial statement prepared in respect of the corporation or partnership within the previous 16 months; OR 就該公司或合夥在前 16 個月內擬備的最近期的經審計的財務報表之副本；或</p> <p><input type="checkbox"/> Copy of one or more custodian statements issued to the corporation or partnership within the previous 12 months; 在前 12 個月內發給該公司或合夥的一份或多於一份保管人結單之副本</p>
<p>(4) Investment Holdings 投資組合</p> <p><input type="checkbox"/> A corporation the sole business of which at the relevant date is to hold investments and which at the relevant date is wholly owned by any one or more of the following persons (A) a trust corporation that falls within the description in box 2 above; (B) a corporation or partnership that falls within the description in box 3 above, or (C) an individual who, either alone or with any of his or her associates on a joint account, has a portfolio of not less than HK\$8 million or its equivalent in any foreign currency at the relevant date. 在有關日期的唯一業務是持有投資專案並在有關日期由以下任何一名或多於一名人士全資擁有的任何公司: (A) 符合上文方框 2 描述的信託公司; (B) 符合上文方框 3 描述的公司或合夥; (C) 單獨或聯同其有聯繫者於某聯權共有帳戶擁有的投資組合在有關日期不少於港幣 8 百萬或等值外幣。</p>	<p><input type="checkbox"/> Evidence to demonstrate the “wholly owned” relationship between the corporation and its owner (i.e. copies of the corporation’s annual return and share register); AND 證明該公司及其所有人之間“全資擁有”關係的證據（即該公司的周年申報表及股東名冊的副本）；及</p> <p><input type="checkbox"/> Where the owner is a trust corporation that falls with box 2 above, any of the documents from box 2 above. 若所有人屬於符合上文方框 2 描述的信託公司，上文方框 2 列明的任何文件。</p> <p><input type="checkbox"/> Where the owner is a corporation or partnership that falls within box 3 above, any of the documents from box 3 above. 若所有人屬於符合上文方框 3 描述的公司或合夥，上文方框 3 列明的任何文件。</p> <p><input type="checkbox"/> Where the owner is an individual that meets the criteria set out in this box 4,</p> <p>(i) a certificate issued by an auditor or certified public accountant of the individual owner within the previous 12 months; OR (ii) one or more custodian statements issued to the individual owner (either alone or with the associate) within the previous 12 months; OR (iii) such other documents as we may request in order to ascertain the content and level of the individual owner’s portfolio at the</p>

time of the corporation/s application. 若所有人屬於達到本方框 4 所列標準的個人，(i) 由該個人所有人的會計師或核數師在前 12 個月內發出的證明書；或 (ii) 在前 12 個月內發給該個人所有人(單獨或聯同有關有連絡人)的一份或多於一份保管人結單；或 (iii) 為確定該公司申請時該個人所有人投資組合的組成及金額，我司可能要求提供的其他檔。

(II) Client consent statement to treatment as Professional Investor 客戶意向書及聲明

Please enter ✓ in either Part A or Part B to indicate whether client consents to be treated as Professional Investor
請在 A 部或 B 部加上✓號以表明客戶是否同意被視為專業投資者

Part A

Yes 是

The Client (the undersigned) hereby declares that the Client fulfills the requisite requirements under the PI Rules and the definition of “Professional Investor” in Paragraph 15 of the Code, and consents to be treated by DAS as a Professional Investor. The Client is aware of the risk and consequences of being treated as a Professional Investor: Although DAS may still do or provide some or all of the following to the Client, DAS has no regulatory responsibility under Paragraph 15.5 of the Code to do so:

客戶(下方簽名人士)茲聲明客戶符合專業投資者規則第 15 段內所界定的「專業投資者」的相關資格，並且同意在操守準則第 15 段所容許的範圍內由滙業證券視為專業投資者。客戶清楚知道被視為專業投資者的風險及後果。雖然滙業證券可能會執行下列的部分或全部服務，但滙業證券並無責任必須執行操守準則 15.5 段內列明的監管要求：

a) Information for clients 為客戶提供資料

the need to inform the client about the licensed or registered person and the identity and status of its employees and others acting on its behalf (paragraph 8.1 of the Code);

須向客戶提供有關持牌人或註冊人和有關其僱員及其他代表其行事的人士的身分和受僱狀況的資料(本守則第 8.1 段)；(ii) 為客戶完成交易後，須盡快向該客戶確認有關該宗交易的重點(本守則第 8.2 段、附表 3 第 4 段及附表 6 第 18 段)；及 (iii)

b) Prompt Confirmation 盡快確認交易

the need to confirm promptly with the client the essential features of a transaction after effecting a transaction for a client (paragraph 8.2, paragraph 4 of Schedule 3 and paragraph 18 of Schedule 6 to the Code);

為客戶完成交易後，須盡快向該客戶確認有關該宗交易的重點(本守則第 8.2 段、附表 3 第 4 段及附表 6 第 18 段)；

c) Nasdaq-Amex Pilot Program 納斯達克－美國證券交易所試驗計劃

the need to provide the client with documentation on the Nasdaq-Amex Pilot Program (paragraph 1 of Schedule 3 to the Code).

須向客戶提供關於納斯達克－美國證券交易所試驗計劃的資料文件(本守則附表 3 第 1 段)。

The Client knows that it has the right to withdraw from being treated as a Professional Investor at any time by giving a written notice to DAS not less than fourteen (14) business days prior to the proposed effective withdrawal date.

客戶(下方簽名人士)茲聲明客戶符合《證券及期貨(專業投資者)規則》所界定的有關規定，並且同意滙業證券將客戶視為專業投資者。客戶清楚知道被視為專業投資者的風險及後果。客戶瞭解在任何時候有撤回被視為專業

投資者的權利，惟同意撤回生效日期前以不少於十四個工作日向滙業證券發出書面通知。

The Client hereby confirms that the above information provided is true and complete. The Client undertakes to inform DAS promptly if any information provided to DAS ceases to be accurate or changes in any other way and the Client undertakes on demand to provide DAS with such evidence as required in support of the Client's qualification as a Professional Investor. In addition, the Client shall provide DAS with an annual confirmation and the relevant supporting documents to ensure that the Client continues to fulfill the requisite requirements of being treated as Professional Investor under the Securities and Futures (Professional Investor) Rules. If the Client fails to provide such information to DAS before the anniversary date, the Client acknowledges that DAS shall have the right at any time to stop treating me/us as a Professional Investor.

客戶確認上述資料完全真實及完整。客戶保證如所提供的任何資料不再正確或已作出了更改，客戶將立即通知滙業證券，並保證會根據滙業證券的要求提供所需的證明文件以證明客戶合資格成為專業投資者。此外，客戶會作年度確認及提交有關證明文件予滙業證券，以確保客戶繼續符合《證券及期貨（專業投資者）規則》所定的被視為專業投資者的必要資格。如客戶未能在每個周年日之前向滙業證券提供有關資料，客戶確認滙業證券有權可隨時停止將客戶視為專業投資者。

Part B

No 否

The Client (the undersigned) does not agree to be treated as Professional Investor.

客戶（下方簽名人士）不同意將其視為專業投資者。

Name of Client 客戶名稱	Client Signature 客戶簽署 / Authorized Signature 獲授權人簽名	Date 日期
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Declaration by Licensed Representative 持牌代表聲明

I, _____ CE No.: _____ (Name of and CE number of licensed representative), declare that I have explained the contents of this document and the risks and consequences of consenting to being treated as a Professional Investor to the Client in language which the client fully understands and have invited the client to ask questions and take independent advice if the client so wishes. I have also informed the client of its right to withdraw from being treated as a Professional Investor.

本人，_____ 中央編號: _____ (持牌代表姓名及中央編號)，現聲明已用客戶所完全明白的語言解釋本文件內容及同意被視為專業投資者的風險及後果，並邀請客戶提出問題及徵求獨立意見。本人亦已告知客戶享有撤回被視為專業投資者的權利。

Signature of Licensed Representative

持牌代表簽署

Date 日期

For Internal Use Only 内部専用

Professional Investor Expiry Date 專業投資者到期日: _____

Reviewed by Compliance	Approved by RO	Maker	Checker
Signature _____	Signature _____	Signature _____	Signature _____
Name _____	Name _____	Name _____	Name _____
Date _____	Date _____	Date _____	Date _____