Professional Investor Assessment Form

专业投资者评估表格

Delta Asia Securities Limited ("DAS") is licensed to carry on Type 1, Type 2, Type 4, Type 5 and Type 9 regulated activities (Cap.571) (CE No. AAW265).
汇业证券有限公司("汇业证券")获准从事第一类，第二类，第四类，第五类及第九类受规管活动（中央编号: AAW265)

Delta Asia Securities Limited
汇业证券有限公司

Assessment for clients who fulfill the definition of "professional investor" under paragraph 15 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission ("the Code") and the Securities and Futures (Professional Investor) Rules ("the PI Rules"). 评估客户是否符合《证券及期货事务监察委员会持牌人或注册人操守准则》(“操守准则”) 第 15 段及《证券及期货（专业投资者）规则》(“（专业投资者）规则”)所定所界定「专业投资者」的资格。

Name of Client 客户名称	
Account Type 户口类别 ☐ Individual Account 个人户口 ☐ Corporate Account 公司户口	Account No. 户口号码 ____________________

Please complete below and tick in the appropriate box(es) and provide relevant supporting documents
请在适当方格内加上✓号并提供有关证明文件

(I) Assessment Criteria 评估准则	**Asset and Other Proof 资产及其证明 (Please provide supporting document(s) (请提供证明文件)**
(1) Individual Client 个人客户 ☐ An individual, either alone or with any other persons (including your associates: the spouse or any child) on a joint account, having a portfolio of not less than HK$8 million (or its foreign currency equivalent) 个人、 单独或其他人(包括其有联系者: 配偶或其子女) 于某联权共有账户拥有不少于港币 8 百万港元 (或等值外币) 的投资组合。	☐ Copy of Certificate issued by auditor or a certified public accountant within 12 months before the date of this assessment ; or 在此项评估前 12 个月内由核數师或会计师发出的证明书之副本; 或 ☐ Copy of Custodian statements issued by authorized institutions or licensed corporations within 12 months before the date of this assessment 在此项评估前 12 个月内由认可机构或持牌机构发出的保管人结单之副本; 或 ☐ Copy of a public filing submitted by or on behalf of the individual within the past 12 months; or 12 个月内由或代表该个人呈交的公开档案之副本;或 ☐ Others 其他: ____________________
(2) Trust Corporation 信托法团 ☐ A trust corporation having been entrusted under the trust or trusts of which it acts as a trustee with total assets of not less than HK$40 million at the relevant date 任何信托法团，担任一项或多于一项信托的信托人，而在该项或该等信托下获托付的总资产在有关日期不少于港币 4 千万。	☐ Copy of the most recent audited financial statements prepared within 16 months; OR 在前 16 个月内发出的最近期的经审计的财务报表之副本；或 ☐ Copy of one or more audited financial statements, each being the most recent audited financial statements, prepared in respect of the trust or any of the trusts within the previous 16 months; OR 就该项信托或该等信托中任何一项信托，在前 16 个

	月内拟备的一份或多于一份属最近期的经审计的财务报表之副本；或 ☐ Copy of one or more custodian statements issued to the trust corporation in respect of the trust or any of the trusts within the previous 12 months. 就该项信托或该等信托中任何一项信托并在前 12 个月内发给该信托公司的一份或多于一份保管人结单之副本.
(3) Corporation or Partnership 公司或合伙 ☐ A corporation or partnership having a portfolio of cash and/or securities of at least HK$8 million (or its foreign currency equivalent) OR total assets of at least HK$40 million (or its foreign currency equivalent) at the relevant date or as ascertained from the requested documents. 拥有的现金及/或证券投资组合在有关日期不少于港币 8 百万或等值外币或拥有的总资产不少于港币 4 千万或等值外币的公司或合伙。	☐ Copy of the most recent audited financial statement prepared in respect of the corporation or partnership within the previous 16 months; OR 就该公司或合伙在前 16 个月内拟备的最近期的经审计的财务报表之副本；或 ☐ Copy of one or more custodian statements issued to the corporation or partnership within the previous 12 months; 在前 12 个月内发给该公司或合伙的一份或多于一份保管人结单之副本
(4) Investment Holdings 投资组合 ☐ A corporation the sole business of which at the relevant date is to hold investments and which at the relevant date is wholly owned by any one or more of the following persons (A) a trust corporation that falls within the description in box 2 above; (B) a corporation or partnership that falls within the description in box 3 above, or (C) an individual who, either alone or with any of his or her associates on a joint account, has a portfolio of not less than HK$8 million or its equivalent in any foreign currency at the relevant date. 在有关日期的唯一业务是持有投资项目并在有关日期由以下任何一名或多于一名人士全资拥有的任何公司: (A)符合上文方框 2 描述的信托公司；(B)符合上文方框 3 描述的公司或合伙；(C) 单独或联同其有联系者于某联权共有帐户拥有的投资组合在有关日期不少于港币 8 百万或等值外币。	☐ Evidence to demonstrate the “wholly owned” relationship between the corporation and its owner (i.e. copies of the corporation’s annual return and share register); AND 证明该公司及其所有人之间“全资拥有”关系的证据（即该公司的周年申报表及股东名册的副本）；及 ☐ Where the owner is a trust corporation that falls with box 2 above, any of the documents from box 2 above. 若所有人属于符合上文方框 2 描述的信托公司，上文方框 2 列明的任何文件。 ☐ Where the owner is a corporation or partnership that falls within box 3 above, any of the documents from box 3 above. 若所有人属于符合上文方框 3 描述的公司或合伙，上文方框 3 列明的任何文件。 ☐ Where the owner is an individual that meets the criteria set out in this box 4, (i) a certificate issued by an auditor or certified public accountant of the individual owner within the previous 12 months; OR (ii) one or more custodian statements issued to the individual owner (either alone or with the associate) within the previous 12 months; OR (iii) such other documents as we may request in order to ascertain the content and level of the individual owner’s portfolio at the

	time of the corporation/s application. 若所有人属于达到本方框 4 所列标准的个人，(i) 由该个人所有人的会计师或核数师在前 12 个月内发出的证明书；或 (ii) 在前 12 个月内发给该个人所有人(单独或联同有关有联系人)的一份或多于一份保管人结单；或 (iii) 为确定该公司申请时该个人所有人投资组合的组成及金额，我司可能要求提供的其他档。

(II) Client consent statement to treatment as Professional Investor 客户意向书及声明

Please enter ✓ in either Part A or Part B to indicate whether client consents to be treated as Professional Investor
请在 A 部或 B 部加上✓号以表明客户是否同意被视为专业投资者

Part A

☐ Yes 是

The Client (the undersigned) hereby declares that the Client fulfills the requisite requirements under the PI Rules and the definition of "Professional Investor" in Paragraph 15 of the Code, and consents to be treated by DAS as a Professional Investor. The Client is aware of the risk and consequences of being treated as a Professional Investor: Although DAS may still do or provide some or all of the following to the Client, DAS has no regulatory responsibility under Paragraph 15.5 of the Code to do so:

客户(下方签名人士)兹声明客户符合专业投资者)规则第 15 段内所界定的「专业投资者」的相关资格， 并且同意在操守准则第 15 段所容许的范围内由汇业证券视作为专业投资者。客户清楚知道被视为专业投资者的风险及后果。 虽然汇业证券可能会执行下列的部分或全部服务，但汇业证券并无责任必须执行操守准则 15.5 段内列明的监管要求：

a) Information for clients 为客户提供数据

   the need to inform the client about the licensed or registered person and the identity and status of its employees and others acting on its behalf (paragraph 8.1 of the Code);

   须向客户提供有关持牌人或注册人和有关其雇员及其他 代表其行事的人士的身分和受雇状况的资料（本守则第 8.1 段）； (ii) 为客户完成交易后，须尽快向该客户确认有关该宗交易的 重点（本守则第 8.2 段、附表 3 第 4 段及附表 6 第 18 段）； 及 (iii)

b) Prompt Confirmation 尽快确认交易

   the need to confirm promptly with the client the essential features of a transaction after effecting a transaction for a client (paragraph 8.2, paragraph 4 of Schedule 3 and paragraph 18 of Schedule 6 to the Code);

   为客户完成交易后，须尽快向该客户确认有关该宗交易的 重点（本守则第 8.2 段、附表 3 第 4 段及附表 6 第 18 段）；

c) Nasdaq-Amex Pilot Program 纳斯达克－美国证券交易所试验计划

   the need to provide the client with documentation on the Nasdaq-Amex Pilot Program (paragraph 1 of Schedule 3 to the Code).

   须向客户提供关于纳斯达克－美国证券交易所试验计划 的资料文件（本守则附表 3 第 1 段）。

The Client knows that it has the right to withdraw from being treated as a Professional Investor at any time by giving a written notice to DAS not less than fourteen (14) business days prior to the proposed effective withdrawal date.

客户(下方签名人士)兹声明客户符合《证券及期货(专业投资者)规则》所界定的有关规定， 并且同意汇业证券将客户视为专业投资者。客户清楚知道被视为专业投资者的风险及后果。 客户了解在任何时候有撤回被视为专业

投资者的权利，惟同意撤回生效日期前以不少于于十四个工作日向汇业证券发出书面通知。

The Client hereby confirms that the above information provided is true and complete. The Client undertakes to inform DAS promptly if any information provided to DAS ceases to be accurate or changes in any other way and the Client undertakes on demand to provide DAS with such evidence as required in support of the Client's qualification as a Professional Investor. In addition, the Client shall provide DAS with an annual confirmation and the relevant supporting documents to ensure that the Client continues to fulfill the requisite requirements of being treated as Professional Investor under the Securities and Futures (Professional Investor) Rules. If the Client fails to provide such information to DAS before the anniversary date, the Client acknowledges that DAS shall have the right at any time to stop treating me/us as a Professional Investor.

客户确认上述数据完全真实及完整。客户保证如所提供的任何数据不再正确或已作出了更改，客户将立即通知汇业证券，并保证会根据汇业证券的要求提供所需的证明文件以证明客户合资格成为专业投资者。此外，客户会作年度确认及提交有关证明文件予汇业证券，以确保客户继续符合《证券及期货（专业投资者）规则》所定的被视为专业投资者的必要资格。如客户未能在每个周年日之前向汇业证券提供有关资料，客户确认汇业证券有权可随时停止将客户视为专业投资者。

Part B

☐ No 否

The Client (the undersigned) does not agree to be treated as Professional Investor.

客户（下方签名人士）不同意将其视为专业投资者。

Name of Client 客户名称	Client Signature 客户签署 / Authorized Signature 获授权人签名	Date 日期

Declaration by Licensed Representative 持牌代表声明

I, ______________________________ CE No.: ________________ (Name of and CE number of licensed representative), declare that I have explained the contents of this document and the risks and consequences of consenting to being treated as a Professional Investor to the Client in language which the client fully understands and have invited the client to ask questions and take independent advice if the client so wishes. I have also informed the client of its right to withdraw from being treated as a Professional Investor.

本人， ______________________________中央编号:______________(持牌代表姓名及中央编号)， 现声明已用客户所完全明白的语言解释本文件内容及同意被视为专业投资者的风险及后果，并邀请客户提出问题及征求独立意见。本人亦已告知客户享有彻回被视为专业投资者的权利。

______________________________ ______________________

Signature of Licensed Representative 持牌代表签署

Date 日期

For Internal Use Only 内部专用			
Professional Investor Expiry Date 专业投资者到期日: ______________			
Reviewed by Compliance Signature ______________ Name ________________ Date __________________	**Approved by RO** Signature ______________ Name ________________ Date __________________	**Maker** Signature ____________ Name _______________ Date ________________	**Checker** Signature ____________ Name ________________ Date _________________