

To 致:

Delta Asia Securities Limited 滙業證券有限公司 CE No.中央编号: AAW265

(hereinafter collectively referred to as “DAS” 以下统称为 “滙業證券”)

Funds / Bonds / Certificate of Deposit (“CD”) - Subscription / Redemption Form

基金/債券/存款证 - 认购 / 赎回表格

1. Client Particulars 客户资料

Client Name 客户姓名	Account Number 账户号码
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2. Subscription Details 认购详情

Please apply on my/ our behalf to the relevant Funds/Bonds/CD house to subscribe/redemption for:
 请以本人/吾等名义向有关基金/債券/存款证公司申请认购/赎回:

☐ Subscription 认购		☐ Redemption 赎回				
☐ Fund 基金		☐ Bond 債券		☐ Certificate of Deposit 存款证		
Name of the Funds/Bonds/CD 基金/債券/存款证名称					ISIN Code / Product Code ISIN代码 / 产品代码 :	
Product Risk Level 产品风险程度	Currency 货币	Subscription Or Redemption Amount / Units 认购或赎回金额 / 单位	Trade Price 交易价	Subscription Fee 认购费 (%)	Coupon Rate 票面息率 (%)	Maturity Date 到期日

3. Risk Tolerance 风险承受

My / Our risk tolerance level established under the Investment Profile Questionnaire (IPQ) is:

根据投资取向问卷, 本人/吾等的风险取向为:

- | | |
|---|--|
| ☐ Safety Oriented 谨慎型 | ☐ Aggressive 进取型 |
| ☐ Conservative 保守型 | ☐ Specialised Investing 专业性投资型 |
| ☐ Moderate 平衡型 | |

☐ I/We confirm that the risk profile established under the Investment Profile Questionnaire is appropriate and I/We confirm to apply it in this transaction. 本人/吾等确认在风险承受能力问卷中所述的风险取向乃属合适, 并可应用本交易。

☐ I/ We indicate, understand and acknowledge my/our risk level for the Funds/Bonds/Certificate of Deposit subscribed above is higher than the risk tolerance established under the Investment Profile Questionnaire. I have been warned and it has been explained to me / us by a representative of DAS that the product risk level is higher than the risk tolerance established by completion of the Investment Profile Questionnaire and the Funds/Bonds/Certificate of Deposit may not be suitable for me/us as part of my/our portfolio. I/ We still insist on making this choice at my/our risks and on my/our judgment and decision after reminder from DAS's representative. 本人/吾等表示明白及确认本人/吾等在本基金/本債券/本存款证认购的风险水平高于投资取向问卷中所得出的风险取向。滙業證券代表已警告本人/吾等, 并向本人/吾等解释产品的风险水平高于本人/吾等所完成的投资取向问卷中得出的风险取向, 以及该基金/債券/存款证未必适合作为本人/吾等投资组合中的一部份。经滙業證券代表提醒后, 本人/吾等依照本人/吾等 的判断及决定, 坚持本人/吾等的选择, 风险由本人/吾等承担。

Disclosure of Product Sales Information 产品销售数据披露

I/We fully understand the product investment risk explained by DAS and confirm that I/we wish to proceed with this transaction.
本人/吾等透过汇业证券说明充分了解产品相关投资风险，并确认进行上述交易。

1. Capacity and Affiliation 身份及附属关系

The capacity in which DAS is acting in this transaction 汇业证券在本次交易行事的身份：

☐ Agent 代理人

☐ Principal 主事人

This Product issuer is 产品发行人 _____

☐ All other issuers are third party issuers which are not Delta Asia group companies and are therefore not affiliated with Delta Asia. The Delta Asia group companies may take on advisory or other administrative roles with issuer entities, for which they may receive remuneration. 所有其他发行人为第三方发行人，并不属于汇业集团，因此与汇业没有附属关系。汇业或其他集团公司可能担任发行人机构的顾问或其他行政角色，并可能为此收取报酬。

☐ Delta Asia Securities Limited or Issuers whose name bears the word "Delta Asia" is our group company. Delta Asia have affiliation with them if they are the Product issuer. 汇业证券有限公司或其名称包含“汇业”字样的发行人均属于我们汇业的集团公司。如果他们是产品发行者，我们与他们有附属关系。

2. Benefits 收益

☐ Explicit remuneration 明确收取报酬

(i) Fund 基金

DAS and/ or any of its associates is entitled to receive an initial charge up to _____ (%) of the subscription amount and an annual fee up to _____ (%) p.a. of investment. 汇业证券及/或其任何有联系者有权将根据分销合约而收取高达上述认购金额 _____ (%) 的分销收益及每年收取高达投资价值的 _____ (%) 的持续收益。

(ii) Bond 债券

DAS is acting as your agent and not as principal. DAS will receive _____ % of the principal amount of Bonds as placing bank fee from the issuer of the Bonds.

汇业证券作为你的代理，而非主事人。汇业证券将会从债券之发行人收取债券本金金额 _____ % 的配售费。

☐ Non-explicit remuneration 非明确收取报酬

DAS and/ or any of its associates is entitled to receive non-explicit monetary benefits from the origination and distribution of the Fund which is issued by it or any of its associates. 汇业证券及/或其任何有联系者有权从供应及分销本身或其任何有联系者发行的基金中取得非明确金钱收益。

☐ Monetary benefits received are not quantifiable 不可量化的金钱收益

DAS and/ or any of its associates is entitled to receive commission or other fees from the Product Issuer for the distribution of the Fund. 汇业证券及/或其任何有联系者有权就分销基金从产品发行人收取佣金或其他费用。

☐ Non-monetary benefits 非金钱收益

DAS and/ or any of its associates is entitled to receive non-monetary benefits from a Product Issuer for distribution of the Fund. 汇业证券及/或其任何有联系者有权就分销基金从产品发行人取得非金钱收益。

☐ Applies to act as the principle 适用于以主事人身份交易

Profits of Back-to-back transactions not exceed _____ % 背对背交易的销售利润不超过 _____ %

NOT retain beneficiary price improvements 并不保留有利价差带来的收益

◆ The trading profit we obtain in this Transaction is capped at 3% of the notional amount.

我们在本次交易中获得的交易利润上限为面值的 3%。

3. Discount of Fees and Charges: DAS may offer a discount on fee and charges to applicants for the purchase of investment products from time to time in accordance with the terms and conditions in the applicable promotion material and the investment amount.
费用与收费折扣：汇业证券可不时按照申请人为买入投资产品的投资金额以及适用的宣传数据中的条款和条件，提供费用及收费折扣。

Declaration by the Client 客户声明

- I/We understand that investment involves risk. Past performance is no guide to future performance. I/We understand that the price of product and the income from them can fluctuate and are not guaranteed, it may incur losses and even become valueless. In particular, alternative investment/hedge funds use alternative investment strategies and the risks inherent in the fund are not typically encountered in traditional funds. 本人/吾等明白投资涉及风险。过往表现不可视作未来表现的指标。本人/吾等明白产品的价格及自产品所获取的收益可升亦可跌，投资可能会招致亏损，甚至变成毫无价值。尤其是当另类投资/对冲基金使用另类投资策略及当该基金所涉及之风险不常见于传统基金。
- I/We understand and accept that the underlying asset of the Product is subject to risks, including but not limited to credit risk, market risk, liquidity risk, tax risk, currency risk, interest rate risk, legal risk, emerging market risk etc. 本人/吾等明白并愿意承担本产品目标物之相关风险，当中包括但不限于信贷风险、市场风险、流动性风险、税务风险、外汇风险、利率风险、法律风险、新兴市场风险等。
- I/We understand the relevant fees, charges and expenses incurred from this instruction. 本人/吾等清楚明白及愿意承担因此指示所产生的相关费用、收费及支出。
- I/We hereby confirm that the risk disclosure statements have been provided in the language of my/our choice (English or Chinese); and I/we have been invited to read such risk disclosure statements, to ask questions and to take independent advice if I/we wish. 本人/吾等确认已按照本人/吾等选择的语言(英文或中文)获提供风险披露声明、提出问题及征求独立的意见。
- I/We have read all relevant and latest offering documents, including but not limited to, the relevant prospectus and/or its summary and annual report (if applicable), the relevant Product Key Facts Statements (if applicable), and understand and agree to the terms set out in such offering documents. I/ We am/are fully aware of and understand the terms set out in the offering documents, including but not limited to the risks of investing in the Product and the Disclosure of Product Sales Information. I/We fully understand the Product structure, investment tenor, obligations and the consequences of early redemption (for capital guaranteed/ secured investment products), risk and returns associated with the Product and confirm that I/we wish to proceed with my/ our subscription at my/our risks on my/own judgment and decision. 本人/吾等已阅读所有相关及最新版本销售文件，包括但不限于有关的招股书及/或其简介及年报(如适用)以及有关的产品资料概要(如适用)，并明白及同意该等销售文件的条款。本人/吾等已充分知悉及理解销售文件所载条款，包括但不限于有关产品的投资风险及产品销售数据披露。本人/吾等完全明白该产品结构、投资年期、责任及提早赎回的后果（就保本/有抵押投资产品而言）、风险及回报，并确认本人/吾等以本人/吾等拟依照本人/吾等的判断及决定进行本人/吾等的认购。
- I/We understand that DAS is not making, and has not made, any representation whatsoever as to the Product; and I/we confirm that I/we have not only relied on views or advice or explanation of DAS, or its other associated companies in assessing the merits, risks and suitability of the Product. This acknowledgement applies to this Subscription Form and to any future transactions in relation to Product. 本人/吾等清楚明白汇业证券并无对本产品正在作出或已作出任何陈述。本人/吾等确认本人/吾等并非单独倚靠汇业证券或其关连公司所作的任何意见或解释评核本产品的优点、风险及适合性。本确认适用于本产品的认购表格及将来有关本产品的任何交易。
- I/We understand that the offering documents are not intended to provide, and must not be relied upon for, tax, legal or accounting advice, a credit or other evaluation of the Product nor as assurance or guarantee as to the expected return (if any) of the Product; I/we should consult my/our tax, legal, accounting, investment, financial and/or other advisors. 本人/吾等清楚明白本产品的所有销售文件并非意图提供及绝对不能倚靠作为任何税务、法律或会计建议、信贷或本产品的其他估值，亦不能作为本产品预期回报(如有)的保证及担保。本人/吾等应征询本人/吾等的税务、法律、会计、投资、财务和/或其他顾问意见。
- I/We confirm that the acceptance of my/our application for subscription together with the subscription monies will not breach any applicable money laundering and terrorist financing laws and regulations and I/we undertake to provide verification of my/our identity reasonably satisfactory to DAS, the Investment Manager, the Administrator, the Custodian, or any of their agents, employees or delegates promptly on request. DAS, the Product, the Investment Manager, the Administrator, the Custodian, or any of their agents, employees or delegates shall be held harmless and indemnified by me/us against any loss arising from the failure to process this application if such information as has been required from me/us has not been provided by me/us. 本人/吾等确认接受本人/吾等的认购申请以及认购款项将不会违反任何适用的洗黑钱及恐怖分子资金筹集法例及规则，而本人/吾等承诺于被要求提供被汇业证券视为合理合理信纳之身份核实证明时应尽快提供给汇业证券、投资经理、管理人、托管人或该等人士的代理人、职员或受委托者。倘若本人/吾等未能按要求提供本人/吾等的有关资料，而导致任何因无法处理本申请而产生的损失，本人/吾等将需给予汇业证券、本产品、基金经理、管理人、托管人、或该等人士的代理人、职员或受委托者充分的弥偿，以使其免受任何损害。
- I/We agree that the information supplied on this Subscription Form and otherwise in connection with my/our subscription for Units may be held by DAS, the Fund Manager and/or the Registrars, Agent and will be used for the purpose of processing my/our subscription

and investment in the Product and completing the Register of the Product, and may be used in any matters relating to my/our holding of Units (including the mailing of reports or notices). My/our information may also be used by the Fund Manager or its affiliates for compiling a marketing database or for the dispatch of information on other products or services of the Fund Manager or its affiliates to me/us and that all such information may be retained after my/our Units have been redeemed. 本人/吾等同意本认购表格上所提供之数据及其他有关本人/吾等认购产品单位之数据可能被汇业证券、基金经理及/或过户登记处或代理人保存, 并被用作处理本人/吾等对本产品之认购及投资以及填写本产品之单位持有人名册, 并可能被用作有关本人/吾等持有产品单位之任何事宜(包括邮寄报告或通知书)。本人/吾等之数据亦可能被基金经理或其关连人士用作编制市场推广数据库或用作向本人/吾等派发基金经理或其关连人士之其他产品或服务之数据, 而于本人/吾等赎回产品单位后, 该等数据仍可能被保留。

10. I/We agree that DAS and/or the Fund Manager may disclose the information supplied on this Subscription Form to the Auditors, Trustee, the Service Provider, the Registrar and DAS, the Fund Manager including any of their directors, officers, employees, agents, holding or subsidiary companies or affiliates or to any third party employed to provide administrative or other services and/or to any regulatory authority entitled thereto by law or regulation (whether statutory or not). 本人/吾等同意汇业证券及/或基金经理可将本认购表格所提供之数据披露予核数师、受托人、服务供货商、过户登记处及汇业证券、基金经理, 包括其任何董事、行政人员、雇员、代理人, 控股或附属公司或关连人士或受聘提供行政或其他服务之第三方, 及/或法律或法规赋予有关权力之任何监管机构(无论法定与否)。
11. I/We agree to take the full responsibility and obligation to subscribe the Product once I/we have signed this order form. I/We agree to indemnify DAS from any and all liabilities, claims, penalties, costs and expenses resulting from my/our failure to meet such obligation. 本人/吾等同意签署此认购表格后, 对买入本产品负有全部责任及义务。本人/吾等愿意承担所有因本人/吾等未能履行该等责任而为汇业证券所带来的任何以及所有负债、索偿、罚款、成本以及支出。
12. I/We consent to the rights reserved by DAS in declining any instruction and hereby confirm that DAS shall not be liable for any losses incurred in relation to any order. 本人/吾等同意汇业证券保留拒绝任何交易要求的权利, 并确认汇业证券并不就有关任何交易指示所产生的损失负责。
13. I/We acknowledge that no switching/redemption request will be accepted by DAS if a previous order remains outstanding. 本人/吾等明白若之前的任何交易要求尚未完成, 汇业证券将不会接受任何转换或赎回的交易要求。
14. I/We declare that I/we am/are NOT citizen(s) or resident(s) or tax resident(s) of the United States of America. 本人/吾等声明本人/吾等并非美国公民或为美国居民或为美国税务居民。

Client Signature 客户签署	Client Name 客户姓名 : Date (dd/mm/yy) 日期 (日/月/年) :
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* **Fund trading instruction cut-off time at 01:30 p.m. 基金交易指示截止时间为下午01:30**

* **Bond / Certificate of Deposit trading instruction cut-off time at 2:00 p.m. 债券/存款证交易指示截止时间为下午2:00**

To Be Completed by Licensed Person of DAS 汇业证券持牌人完成	
I confirm that I have verbally invited in Chinese or English as preferred by the applicant(s) to read the above sales related information, explain Risk Disclosure Statement and invite the applicant(s) to ask questions about the content of such information and, if needed, seek independent advice. 本人确认已以口头方式邀请申请人按其所选择的语言(中文或英文)阅读上述销售相关资料、向申请人解释有关风险披露声明及邀请申请人就该等数据的内容提出问题并在有需要时征求独立意见。	
Name of Licensed Person 持牌人姓名: Signature of Licensed Person 持牌人签署:	SFC CE No. 中央编号: Date 日期:

For Internal Use Only 只限内部填写					
	S.V. by CS	RO:	Order Execution	Maker	Checker
Signature					
Name					
Date					